

# Low-Income Housing Tax Credit (LIHTC)



## VIRTUAL TRAINING

November 19-20, 2024 | 9:00 am – 3:00 pm Pacific Time

### OVERVIEW

This training will provide information on how Tribes can leverage Low-Income Housing Tax Credit (LIHTC). Topics include: planning considerations, how to fund the gap, qualified application plans (QAP), credit reservation, carryover allocation, partners and investors, business components, program rules, income and rent limits, use of tax credits, compliance periods, consequences of noncompliance, homeownership conversion, and post 15-year considerations.

### INSTRUCTIONS AND MATERIALS

Links for the training materials will be emailed by Friday, November 15, 2024.

### TECHNOLOGY NEEDED

The training will be presented via an online platform. Participants will need a smart device (computer, laptop, tablet, or phone) with internet or WiFi connection.

### TRAINING REGISTRATION

Registration for this training is **FREE**, but you must register to attend. Registration is available online at [https://bit.ly/LIHTC\\_Nov19-20-2024](https://bit.ly/LIHTC_Nov19-20-2024).

### TRAINERS

**Lorna Fogg**—Lorna is Vice President of RTHawk Housing Alliance, LLC., where she leads the companies Finance and Development division. She has been working in the Tax Credit Industry since 1995, previously as the Director of Acquisitions for Raymond James Tax Credit Funds (RJTCF) Inc., a Tax Credit Syndicator and later as President/CEO of Travois Inc., and most recently as a Partner/Owner at VitalSpirit LLC, an affordable housing consulting firm that specialized in Indian Country. While working for RJTCF, she was instrumental in the development of the successful implementation of using the LIHTC Program in Indian Country. Her experience included structuring successful projects (from an investor and developer's perspective), relationship building (with investors, state agencies, and tribal personnel), preparing financing

applications, underwriting, construction draws, asset management, problem solving, and serving both as an investor and client liaison. As president of Travois, Lorna oversaw staff working in areas of LIHTC, gap financing, compliance, and New Markets Tax Credits and provided training and education to tribes, investors and other agencies. Lorna graduated from the University of South Florida with a degree in accounting.

**Robin Thorne**—Robin is Vice President of RTHawk Housing Alliance, LLC. where she leads the company's Training and Asset Management division. Robin has been working with Tribal clients in developing and managing their Tribal Affordable Housing Projects since 2003, where she works directly with Tribal Housing Authorities, and their employees, Boards and stakeholders to ensure compliance with LIHTC, NAHASDA, AHP and other Affordable Housing program requirements. With the National American Indian Housing Council, Robin created the NAHASDA & Tax Credit Compliance Professional (NTCCP) curriculum and national certification program, which designates professional experience and expertise in continuing operational compliance under the two programs. Robin is certified as a National Compliance Professional Executive (NCPE) and a member of the NCP Advisory Board for the Housing Credit College. She is also a Housing Credit Certified Professional (HCCP), designated by the National Association of Home Builders (NAHB) and is a member of the HCCP Board of Governors. Robin graduated from the University of South Florida with a degree in Communications and English.